



March 26, 2008

Mr. Jack E. Heiss, P.E.  
Texas Department of Transportation  
125 East 11th Street – Fifth Floor  
Austin, TX 78701-2483

Reference: I-69 Trans-Texas Corridor Proposal Form K

Dear Mr. Heiss:

The ZAI ACS TTC 69 Team is pleased to offer a very modest price to perform the I-69 TTC planning effort under the CDA. This low price is shown on Form K and reflects our enthusiasm for engaging with TxDOT in the I-69 TTC planning effort as well as the US 77 Facility development.

The total price reflected in this Form K is premised on the Developer being able to achieve financial close on the US 77 project within 30 months after execution of the CDA. In the event that the Developer is unable to achieve financial close by such date, then the total Price to be paid by TxDOT to the Developer for the initial scope of work will be \$5,000,000, which shall be payable by TxDOT not later than 30 days after such date.

Should you need any additional information or clarifications please do not hesitate to contact us.

Thank you very much for your consideration,

Sincerely,

Dwight Munk  
Senior Project Manager  
Zachry American Infrastructure, Inc.

Juan Santamaria  
Chief Operating Officer  
ACS Infrastructure Development, Inc.

ZAI ACS TTC-69 Team

FORM K

INITIAL SCOPE OF WORK  
PRICE PROPOSAL AND PAYMENT METHODOLOGY

This Form K represents the proposed Developer compensation as required in ITP Section 4.3. Form K lists the minimum services and deliverables that Proposer must price. Proposer shall clearly type its proposed Price in the indicated cell. The total Price shall be the sum of each Deliverable and service total price. As stated in ITP Section 4.3, lease costs associated with collocation shall not be included in this Form K.

Price Proposal (in U.S. Dollars)			
Reference	Service or Deliverable Name	Proposed Price for each deliverable or service (to be filled in by Proposer)	Proposed Price for services and each Milestone (to be filled in by Proposer)
<b>Milestone 1 Plans and Schedule</b>	Project Management Plan (PMP) and Quality Management Plan (QMP)	211,000	
	Update CDP/CFP	414,000	
	Schedule for the Initial Scope of Work	177,000	
	<b>Milestone 1</b>		
<b>Milestone 2 Interim MDP</b>	Draft Facilities report/Facilities functional requirements	146,000	
	Draft Facility funding sources and uses	159,000	
	Economic development impacts assessment	68,000	
	Level 1 traffic and revenue studies	129,000	
	Facility cost analysis	267,000	
	Project and Facility risk analysis	155,000	
	Interim financing plan	328,000	
	Interim Facility proforma analysis	128,000	
	Draft phasing and sequencing report	96,000	
	Interim MDP and MFP	409,000	
<b>Milestone 2</b>		1,885,000	
<b>Milestone 3 Pre-Complete MDP</b>	Level 2 traffic and revenue studies	270,000	
	Impact of adjacent and connecting facilities	147,000	
	Sensitivity testing	57,000	
	Facility cost analysis	197,000	
	Project and facility analysis	306,000	
	Phasing and sequencing report	192,000	
	Facility integration plan	227,000	
	Updated Facility proforma analysis	80,000	
<b>Milestone 3</b>		1,476,000	

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<b>Milestone 4 Complete MDP</b>	Right-of-way and corridor preservation chapter	107,000	
	Complete MDP and MFP	411,000	
	<b>Milestone 4</b>		518,000
<b>Milestone 5 Update Work</b>	MDP/MFP Update methodology report	319,000	
	<b>Milestone 5</b>		319,000
<b>Grand Total</b>			<b>\$5,000,000</b>